

PACIFICA, INC.
STATEMENT OF FINANCIAL POSITION
 SEPTEMBER 30, 2016

| | 2015 | 2016 |
|---|------------------|--------------------|
| | Dec | Sep |
| ASSETS | | |
| Current Assets | | |
| Cash in banks | 100,686 | 152,253 |
| Advances for liquidation | - | 50,000 |
| Prepaid Expenses | 133,844 | 133,844 |
| Input taxes | - | 147,001 |
| Due from related parties | - | - |
| Total Current Assets | 234,530 | 483,098 |
| Noncurrent Assets | | |
| Furniture, fixtures and equipment (Note 5) | - | - |
| Total Noncurrent Assets | - | - |
| TOTAL ASSETS | 234,530 | 483,098 |
| LIABILITIES AND EQUITY | | |
| Current Liabilities | | |
| Accrued expenses and other liabilities (Note 6) | - | - |
| Due to a related party | 662,356 | 2,242,649 |
| Income tax payable | 133,844 | - |
| Total Current Liabilities | 796,200 | 2,242,649 |
| Equity | | |
| Capital stock - 0.005 par value (Note 7) | | |
| Authorized - 40,000,000,000 shares | | |
| Issued and outstanding - 39,965,000,000 shares held by 3,335 stockholders in March 31, 2014 and December 31, 2013 held by 1 stockholder | 199,825,000 | 199,825,000 |
| Subscribed - 35,000,000 shares in March 31, 2016 and Dec. 31, 2015 held by one (1) stockholder | 175,000 | 175,000 |
| Subscriptions receivable | (116,668) | (116,668) |
| Additional paid-in capital | 10,163,756 | 10,163,756 |
| Deficit | (210,608,758) | (211,806,639) |
| Total Equity | (561,670) | (1,759,551) |
| TOTAL LIABILITIES AND EQUITY | 234,530 | 483,098 |
| | 0 | 0 |

PACIFICA, INC.

STATEMENT OF FINANCIAL POSITION

SEPTEMBER 30, 2016

| | 2015 | 2016 | | | |
|--|--------------|-----------|-----------|-----------|-------------|
| | Dec | Mar | June | Sep | Total |
| INCOME | | | | | |
| Interest income | - | - | - | - | - |
| Gain on reversal of payables | 6,692,196 | - | - | - | - |
| Unrealized forex gain | 4,859 | (878) | 667 | 2,378 | 2,167 |
| | 6,697,055 | (878) | 667 | 2,378 | 2,167 |
| EXPENSES | | | | | |
| Impairment of due from related parties | 30,625,286 | - | - | - | - |
| Professional fees | 639,910 | 100,000 | 188,000 | 825,009 | 1,113,009 |
| Membership, association dues and fees | 294,160 | 19,000 | - | - | 19,000 |
| Salaries and wages | 162,110 | - | - | - | - |
| Transportation and travel | 247,051 | 3,958 | 2,469 | - | 6,427 |
| Rent | 135,000 | - | - | - | - |
| Representation and entertainment | - | - | - | - | - |
| Utilities | 43,200 | - | - | - | - |
| Taxes and licenses | 500 | - | - | - | - |
| Supplies | - | - | - | - | - |
| Depreciation (Note 5) | - | - | - | - | - |
| Impairment of prepaid royalties and input VAT | 9,643 | - | - | - | - |
| Loss on write of furniture, fixtures and equipment | 83,800 | - | - | - | - |
| Bank Charges | - | 600 | - | - | 600 |
| Courier | - | 1,565 | 535 | 350 | 2,451 |
| Communication | - | 195 | 345 | - | 539 |
| Other Service Fees | - | - | 100 | - | 100 |
| Printing and supplies | - | - | 1,158 | - | 1,158 |
| Others | 15,117 | - | - | 56,764 | 56,764 |
| | 32,255,777 | 125,318 | 192,608 | 882,123 | 1,200,048 |
| NET LOSS | (25,558,722) | (126,196) | (191,940) | (879,745) | (1,197,881) |
| OTHER COMPREHENSIVE INCOME | - | - | - | - | - |
| TOTAL COMPREHENSIVE LOSS | (25,558,722) | (126,196) | (191,940) | (879,745) | (1,197,881) |